



Stock Transfer Information

**Thank you for making a gift of stock to the Montrose Community Foundation (MCF).
You will need the following information about our account to process your gift.**

Tax ID #: 84-1128761
Bank: Fidelity
Account #: Z67754226
DTC Account #: 0226

Please fill the following information for the MCF in order to match the incoming securities to your gift.

Donor Name: _____

Donor Address: _____

Telephone: _____ Email Address: _____

Name of Stock(s) if known: _____

Number of Shares: _____ Approx. Value: _____

Name of Brokerage Firm: _____

Contact & Telephone # for Brokerage Firm: _____

Special instructions if any (specific fund that dollars should go to, etc.): _____

Please return this form to the Montrose Community Foundation • 525 E. Main St. Montrose, CO 81401
or Mail to: Montrose Community Foundation • P.O. Box 3020 Montrose, CO 81402
Tel: 970.249.3900 or 970.901.6575; Email: Sarap.montrosecf@gmail.com