

Thank you
so much for
All you do!
♡

Please use funds
for hungry
Kids
Thanks

Thank you for all you
do for our community. You
are greatly appreciated.

Thanks for helping
those non-profits
in our community
who are helping the
most vulnerable!

Hi,
Please use this to
help those who are
having a hard
time during these
days.

Please use
where needed
most due
to recent
pandemic

God bless you all for the
assistance you are providing
for our community!
Stay well and safe!

Please share the
enclosed note with
the anonymous donor
to make this
possible

Most of our stimulus
\$\$\$\$.
We don't need it -
others do.

Thank you!

Never Forget
Where most
needed

I'm sending you a check
for \$100.-. I hope this
helps a little bit to support
our community.
Stay well!





IN THE 2019-2020 FISCAL YEAR, MCF GRANTED OVER

\$815,000

PHOTO CAPTURED BY KENDALL CRAMER

OUR MISSION

THE MONTROSE COMMUNITY FOUNDATION INSPIRES AND EMPOWERS GIVING, LEADERSHIP, AND SERVICE TO IMPROVE THE QUALITY OF LIFE FOR ALL IN OUR COMMUNITY.

MISSION POSSIBLE

ONLY WITH YOUR DONATIONS AND ENCOURAGEMENT

In July 2019, our fiscal year commenced with much certainty and confidence. The Montrose Community Foundation (MCF) was on a path to continue doing great things. By February we were on track to make a record number of grants out into the community - over \$585,000! However, in March 2020, everything changed. Though much is different and uncertain in our world, nation, community right now - the role that MCF plays has never been more certain. **The COVID-19 pandemic has crystallized what this foundation can do to uplift a community in crisis.**

Sure, MCF was on a path of success before things changed. Year after year, the MCF has continued its ability to grow funds, give out more meaningful grants, provide larger scholarships to help local kids continue their education and

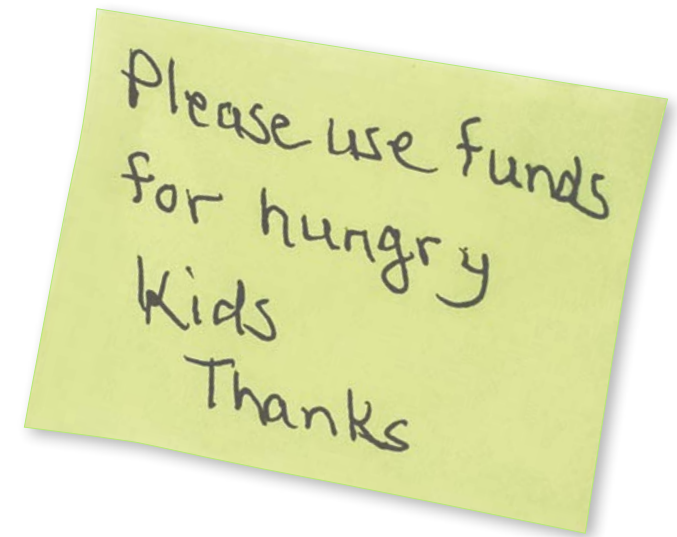
host engaging community events to support MCF's operating costs.

Here are a few highlights from our past year:

In October, MCF pulled off another successful Diner en Blanc. More than 200 guests were surprised to find themselves at Montrose Ford-Nissan with much philanthropy and friendship.

January 2020, during our annual grant giving cycle, MCF gave out more Impact Grants than ever before - \$60,000 to 25 nonprofits in the region.

February 2020, MCF hosted a Wine and Wild Game dinner at the Stone House which generated many laughs and memories. MCF was also planning the summer concert at the Bridges, excited to bring back the Nitty Gritty Dirt Band (MCF's largest fundraising event.)



By early March 2020, applications were online for more than 40 local scholarships.

When the pandemic hit Western Colorado, like everything else around the globe, so much was put on hold or canceled. This community foundation, with our skeleton crew team (working remotely and homeschooling children) immediately got to work on something new. **Within weeks of the state's STAY-AT-HOME orders, MCF created the Montrose Emergency Relief Fund.** Week by week, the Montrose Emergency Relief Fund quickly gave grants to nonprofit organizations. **By the time Colorado opened back up in May, nearly \$100,000 was pumped into the community** to help with a range of needs like food insecurity, emergency housing and telehealth technologies.

The cover of this year's annual report reflects the gratitude and generosity we've experienced from this community throughout our fiscal year. Our recently retired bookkeeper, Sandy Peters, who loved to open mail (wink, wink), can attest to the amazing little notes and post-its attached to various values of donations sent to MCF. We save and savor every little note!

The COVID crisis has strengthened our commitment to Montrose. MCF is here to nurture, love and serve. But we can't do this without your support. Together we can continue to grow stronger.

**SINCERELY,
CAROL & SARA**



CAROL FRIEDRICH, BOARD PRESIDENT

SARA PLUMHOFF, EXECUTIVE DIRECTOR

COVID-19

THE COVID CRISIS CRYSTALLIZED OUR MISSION

March came in with a head cold, and went out with a global pandemic. But the crisis also helped crystallize our vision of what a community foundation can do.

In early March, this foundation was wrapping up another Dine Out for Charity; promoting the new state program REFUNDSCO (encouraging tax payers to redirect their state tax refunds to a local nonprofit) and we had just signed the Nitty Gritty Dirt Band for our annual summer fundraising concert at the Bridges. Business as usual. By the Ides of March, everything had changed... et tu Brute?!

As we scrambled to make sense of a new normal, we also quickly acknowledged the exponential strains put on the most vulnerable individuals, families and groups as a result of Colorado's stay-at-home orders.

On March 25, MCF launched the Montrose Emergency Relief Fund or MERF.

Within days, thousands of dollars from individuals, businesses and Colorado foundations streamed in to help, many accompanied with post-it notes urging the foundation to help those in need. We promised the application for grants would be painless and the payout would be quick and nimble.

On April 6, the first round of MERF grants (\$23,000) went to five local nonprofits. The following Monday, a second round of grants (\$24,000) was handed to seven additional nonprofits. In only six months, MERF provided over \$180,000 in immediate funding to dozens of local nonprofit organizations. These nonprofits are on the frontlines feeding families, checking in on elderly, supporting

our homeless population, providing technologies for mental and physical health needs, providing daycare for essential workers, protecting abandoned animals and so much more.

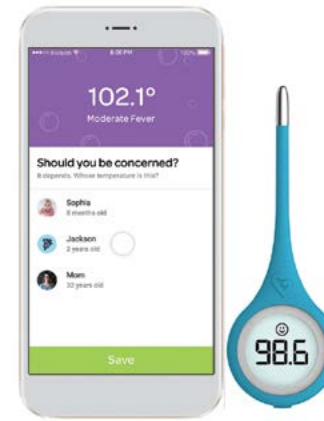
The Montrose Emergency Relief Fund will remain a permanent and active fund managed by this foundation. **In fact, as we closed this fiscal year (June 2020) an additional \$20,000 was granted to two organizations to provide immediate rental and housing assistance to families.**

Thank you to the diligent and dedicated Montrose Emergency Relief team who helped vet applications each week and to everyone who contributed to this fund.

Most of our stimulus
\$\$\$\$.
We don't need it -
others do.

Hi,
Please use this to
help those who are
having a hard
time during these
days.

Please use
where needed
most due
to recent
pandemic



PARTNERSHIPS MAKE ALL THE DIFFERENCE

LAWN SHOUT-OUTS RECOGNIZE HIGH SCHOOL SENIORS

Barbara Bynum, Montrose Mayor and mom of high school senior Danny, asked to partner with MCF to create a fund to pay for lawn signs to honor and recognize Montrose High School seniors. Bynum and other seniors' parents raised money through an online fundraiser. Many businesses and families contributed and hundreds of yard signs were expertly placed at the residences of each Montrose High School senior.



FRIENDS IN HIGH PLACES

The Denver-based Morrigrige Family Foundation (MFF) has been an important friend and supporter of this foundation and our community. **In March, MFF immediately granted \$20,000 to our urgently established Montrose Emergency Relief Fund.** As part of a larger \$1 million to COVID emergency response efforts around the country, MCF received an additional \$74,000 which was then allocated to seven local nonprofit organizations. **Thank you Morrigrige Family Foundation** for the nearly \$100,000 to this community's COVID response efforts, and your ongoing commitment to community transformation.

Morrigrigefamilyfoundation.org
#DoingMyPartCO #thinkMFF

SMART THERMOMETERS = SMART COMMUNITY

The Colorado Department of Health and Environment (CDPHE) and the Colorado Governor's Office asked MCF to help distribute hundreds of free smart thermometers, provided by KINSA, as part of a pilot program. **The MCF provided 400 Kinsa-brand smart thermometers to community-based organizations (CBOs) and 100 smart thermometers to the City of Montrose.** The ultimate goal is to provide much needed thermometers to health service organizations and residents to monitor their temperatures. This data collected will provide public health leaders real-time insight into the status of the community's health and progress of a potential COVID-19 outbreak in the region. (kinsahealth.co)

HELP4HOPE - A MEAL 4 FOUR

A passionate group of local volunteers brought the Help4Hope program to Montrose. Help4Hope provides meals for families while generating business for local restaurants. Community Investment Meal Cards are cards that recipients can redeem at participating restaurants. In three months, nearly 1200 cards were distributed to essential workers and families. **To date MCF has reimbursed \$38,000 to the participating local restaurants and provided 3,000 meals.** "It's an economic stimulus for the restaurants, and a thank you to those essential workers, as well as assistance for those who need it," said Tonya Martin, who witnessed the program in Hilton Head, SC and brought it to Montrose. **MontroseHelp4Hope.org**

GRANTEES

REAL STORIES FROM MCF GRANT RECIPIENTS

SECOND CHANCE IN PARTNERSHIP WITH NUCLA COMMUNITY MEDICAL CLINIC

“I was diagnosed as a toddler with rheumatoid arthritis and fibromyalgia—both very debilitating illnesses. Honey, one of my service dog, is trained to help me up and down stairs, in and out of chairs, etc. My service dogs are my only way to cope with the pain. I would honestly not have made it without them. They have helped my emotional stability tremendously.

This low-cost clinic has been a life

saver, since I just relocated back to Colorado after leaving an abusive situation. I can't thank Second Chance enough for keeping my dogs healthy and happy.”

MCF awarded Second Chance Humane Society a grant that provided low cost veterinary care for pet owners in need. In addition to keeping service animals healthy, education and training services that improve pet and owner relationships were made accessible.



SECOND CHANCE CLIENT

A PATHWAY TO CITIZENSHIP

The current application fees to apply for US citizenship are \$750.00, with an increase to \$1,160.00 for online applications, and \$1,170.00 for paper apps, beginning October 2nd, 2020. This does not include the legal fees to an immigration lawyer that is needed to file basic forms. And, fees are non-refundable, regardless of their approval or rejection. There are also massive paperwork requirements involved in the process.

Hispanic Affairs Project (HAP) provides affordable legal

assistance, DACA renewals (work permits for young adults), legal permanent residency (Green Card), US Citizenships, U Visas (Victims of Crime) VAWA Visas (Violence Against Women Act) and Immigration legal intakes and referrals for individuals and families.

The MCF Impact grant awarded to HAP in 2019, made it possible for a local adult daughter and her senior father to attain a path to US citizenship. A heartwarming story of pride and success this family will tell its children for generations.



NEW US CITIZEN

**NEW VEHICLES AT COMMUNITY
OPTIONS HELP TRANSPORT
REMARKABLE PEOPLE**

“I am so excited about the new vehicles that the MCF helped to support! The clients are so excited to ride in the new vehicles. They are safe, comfortable, and can transport more wheelchairs at a time so they can ride with their friends.

Of course, due to COVID, we can transport less clients per ride, but one day we will be able to use them to their full capacity.

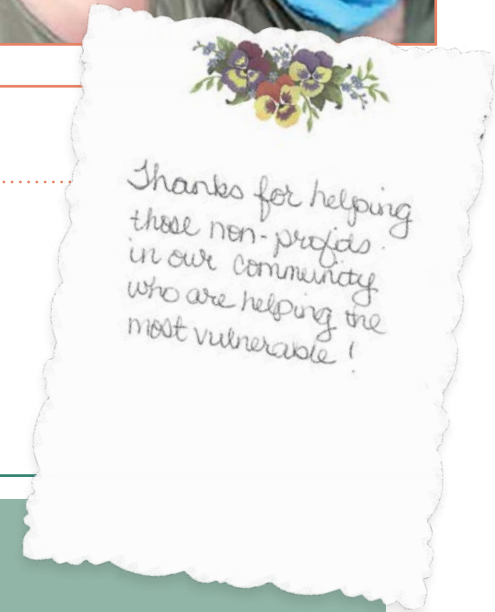
We simply could not have done this without your support!”

- Lori Sharp, Community Options Grant Manager

Community Options received grant funds to help purchase new ADA compliant vehicles to transport clients.



COMMUNITY OPTIONS CLIENTS

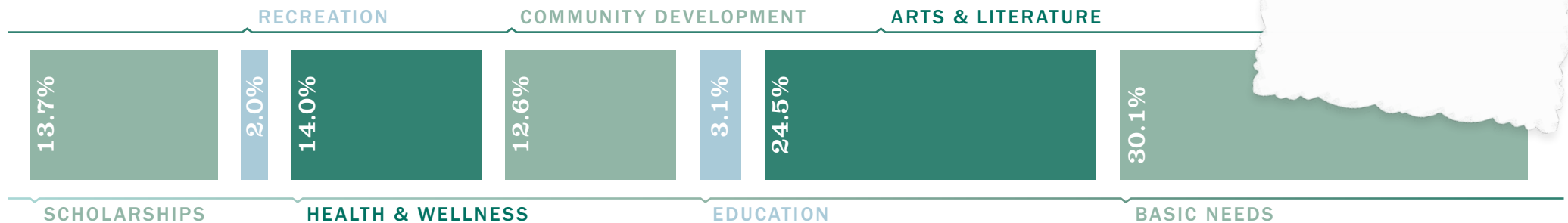


Thanks for helping these non-profits in our community who are helping the most vulnerable!

GRANTS BY MCF

GRANTS BY CATEGORY IN PERCENTAGE

JULY 1, 2019 - JUNE 30, 2020



\$815K+ IN GRANTS

IN 2019-2020 MCF GAVE \$815,000+ TO THE FOLLOWING ORGANIZATIONS

- | | | | |
|-------------------------------------|--|---|---|
| 4H Stall Stompers | Hilltop Community Resources | Montrose Marlins | Region10 - Aging & Disability |
| A Shared Vision | Hispanic Affairs Project | Montrose Medical Mission | Ridgway Chantauqua Society |
| Academic Booster Club | HopeWest | Montrose Memorial Hospital | River Valley Family Health Center |
| All Points Transit | Housing Resources of Western CO | Montrose Olathe Adaptive Sports Program | San Juan Development Assoc. |
| Altrusa Club of Montrose Foundation | Junior Young Leaders Conference | Montrose Recreation District | San Juan LEADS |
| American Legion Post #24 | Kit Faragher Foundation | Montrose Regional Library District | Second Chance Humane Society |
| Arbor Day Foundation | Libraries of Montrose County Foundation | Montrose Recreation Foundation | Sharing Ministries |
| Black Canyon Boys and Girls Club | Life Choices Family Resource Center | Montrose United Methodist Church | Shepherd's Hand |
| Bosom Buddies | Maslow Academy of Applied Learning | My Neighbors Voice | Sleep in Heavenly Peace |
| CASA of the 7th Judicial District | Montrose Area Bicycle Alliance | Northside Elementary | Telluride Arts |
| Centennial Middle School | Montrose Botanical Society | Olathe High School (OHS) Boys Basketball | Telluride Mountain Club |
| Center for Mental Health | Montrose Center for the Arts | OHS Cross Country | Time Bank of the Rockies |
| City of Montrose | Montrose Community Foundation | OHS FBLA | Town of Ridgway |
| Colorado Mesa University | Montrose County | OHS FFA | Trout Unlimited |
| Colorado Public Radio | Montrose County School District RE-1J (MCSD) | OHS Girl's Basketball | UnawEEP - Tabeguache Interactive Center |
| Common Ground - Kid's Aid | MCSD Special Olympics | OHS Girl's Volleyball | Valley Food Partnership |
| Connor Imus Scholarship Fund | Montrose County Sheriff's Office | Ouray Ice Park | Valley Symphony Association |
| Dolphin House | Montrose High School (MHS) | Partners of Delta, Montrose and Ouray | Valley Youth Orchestra |
| Dream Catcher Therapy Center | MHS Athletics | PEER Kindness | Weehawken Creative Arts |
| End of Trail Rescue | MHS Choir | PIC Place | West End Family Link Center |
| Friends of Ute Museum | MHS Lacrosse Team | Pinhead Institute | World Wildlife Fund |
| Girls on the Run | MHS Mountain Bike Team | Planned Parenthood of the Rocky Mountains | Wright Stuff Community Foundation |
| Giving Club of Montrose | MHS ROTC | Population Connection | |
| Golden Willow Retreat | Montrose Lacrosse Foundation | Project Healing Waters Fly Fishing | |
| Habitat for Humanity San Juans | Montrose Lighthouse Ministries | | |
| Haven House | | | |
| Help4Hope | | | |



SCHOLARSHIP

TOWNSEND FAMILY - PIONEERS IN PHILANTHROPY & COMMUNITY



The Ken & Marlene Townsend Scholarship was established in 2015 with the goal to substantially help a few select Montrose High School seniors pursue their

educational goals at a traditional 4-year college or university. Each year, MCF's scholarship committee and members of the Townsend family choose a deserving and well-rounded applicant to receive \$10,000 a year for four years. **To date, the Ken & Marlene Townsend scholarship has disbursed \$100,000 to colleges and universities around the country in the name of some of our most ambitious local graduates.**

Mariah Trujillo (MHS 2018) says at the time of receiving the Townsend



MARIAH TRUJILLO SCHOLARSHIP RECIPIENT 2018

scholarship she had no idea the profound impact it would have on her college life. Trujillo is in her 4th year at Drury University, double majoring in architectural studies and art history. She says if it weren't for this scholarship she would have a very different college experience.

"This scholarship actually changed my life. While I've had a job through school, because of this scholarship I have had time to get involved in national architecture organizations and local nonprofits," said Trujillo via email between classes. "I am currently working with a local organization to create design solutions to COVID-induced spatial issues. I have really found my passion through this experience."

The Townsend family is steeped in the tradition of giving back.



ASHLEY COX, SCHOLARSHIP RECIPIENT 2017, KELLI (TOWNSEND) KINGERY (LEFT) AND MARLENE TOWNSEND (SECOND FROM RIGHT).

Ken Townsend's great grandfather T.B. Townsend emigrated from England to Montrose in the 1880's. T.B. Townsend donated land that eventually became today's Montrose High School and he started the Townsend Foundation, which served to educate many of the area's youth at the time. In the 1940's, T.B.'s son, Ken Townsend's dad, donated an entire block of land – and some cash – to build what is now the Montrose Memorial Hospital. Ken Townsend lived in Montrose for over 80 years and raised his family here. He and Marlene were involved with Rotary Club, economic development, San Juan Healthcare Foundation, Arts Council, and other important projects like the Montrose Airport and Pavilion.

Ken Townsend passed away in 2016 but the scholarship that bears his name endures. Marlene and her kids (Bradley, Kari, Kim and Kelli) work with MCF to review the many scholarship applications and interview finalists each year.

To donate to this scholarship fund, or any other fund please visit montrosecf.org and click on donate.

*Life isn't about getting & having,
it's about giving & being.*

Pledged giving is a critical piece in the development of a strong, healthy community foundation. Founder Cliff Baldrige, knew the value of committed, forward-thinking individuals who believe in the future of the community. MCF proudly recognizes philanthropists who pledge to make annual donations for five years as Baldrige Society Members.

Patron

**\$750 PER YEAR
\$63 PER MONTH**

Fellow

**\$500 PER YEAR
\$42 PER MONTH**

Friend

**\$250 PER YEAR
\$21 PER MONTH**

Benefits include:
Ticket(s) the first year to the MCF Gala or MCF Event, w/permission recognition in materials, event and news updates.

Sign up today!

FULL RIDE

NICK GRAY'S LEGACY: GIVING STUDENTS THE FULL RIDE OF THEIR LIFE

Nick Gray never did go to college; instead he was educated through a myriad of life experiences. Gray died at 100 years old on May 24, 2019. Legend has it he died peacefully at his home shortly after taking his beloved horse out for a ride; he had been riding horses since he was 2 years old. Gray left behind a lasting legacy befitting his heritage, not only in the lore of his long and distinguished life but also in his last will and testament.

Gray was born the middle of 11 children in Olathe. According to local historian Marilyn Cox, Gray's father was one of the most colorful cowboys in the area. His grandfather was a famous judge who first settled in Silverton in the 1880's and his great-great grandfather was a prestigious surgeon in the Revolutionary War. These are big shoes to fill for our Nick Gray. And fill them he did!

The short list of Gray's life experiences include: horse wrangling in Wyoming, surviving the bombing of Pearl Harbor while enlisted in the Army, fighting the battle of Guadalcanal, creating a very

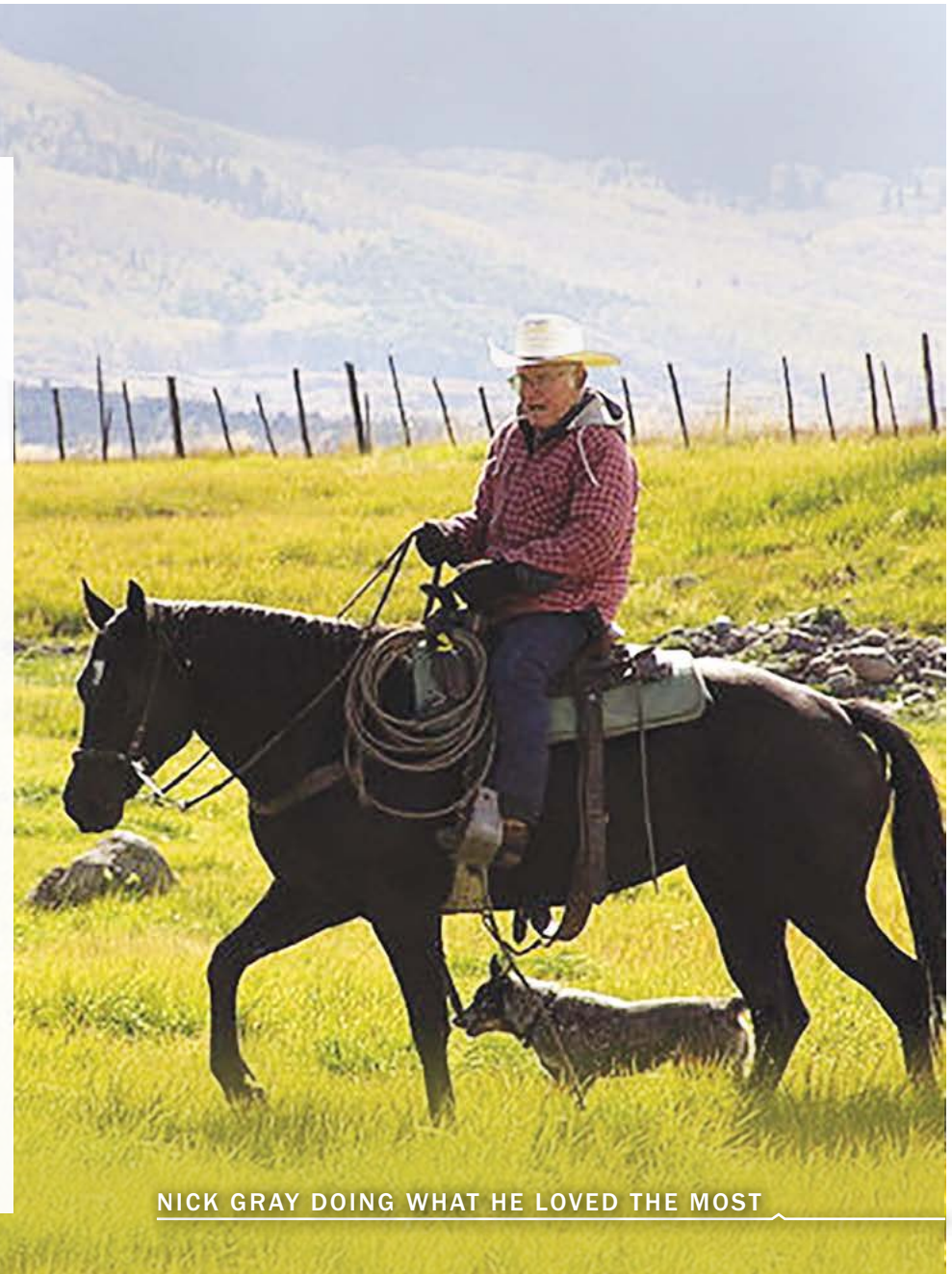
successful construction company, building the Purgatory Ski Resort and recently being presented with the Congressional Record from the House of Representatives for his lifetime of service throughout the state of Colorado.

The last of Nick Gray's legacy will live on through full-ride scholarships that will bear his name.

Gray's dying wish was for a large portion of his wealth, now in a trust, to provide all-expenses paid (tuition, room, board & books) for four years of college or university education to local Montrose or Olathe high school graduates.

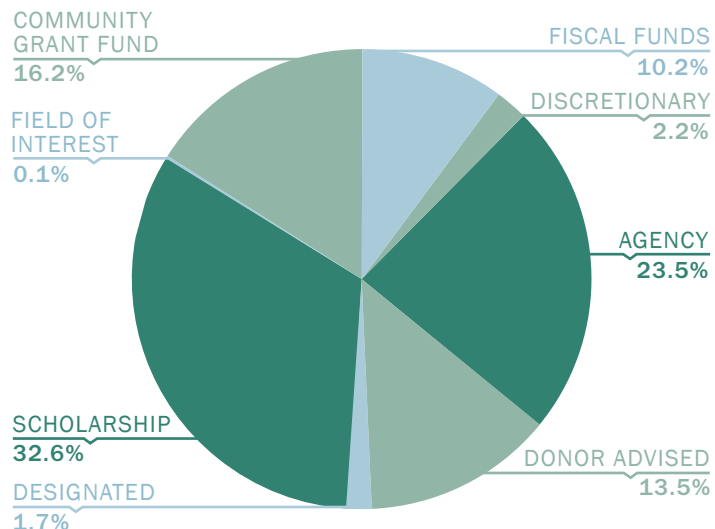
A full description of The Nick Gray Scholarship (including criteria) along with an online application will available this fall on montrosecf.org and will be awarded by February 2021.

You can read all the details of Nick's life in the various articles written by Cox for the *Montrose Daily Press*: <https://bit.ly/33w5Sro>



NICK GRAY DOING WHAT HE LOVED THE MOST

TOTAL ASSETS % BY FUND TYPE



MCF BALANCE SHEET

FISCAL YEAR ENDED JUNE 30, 2020

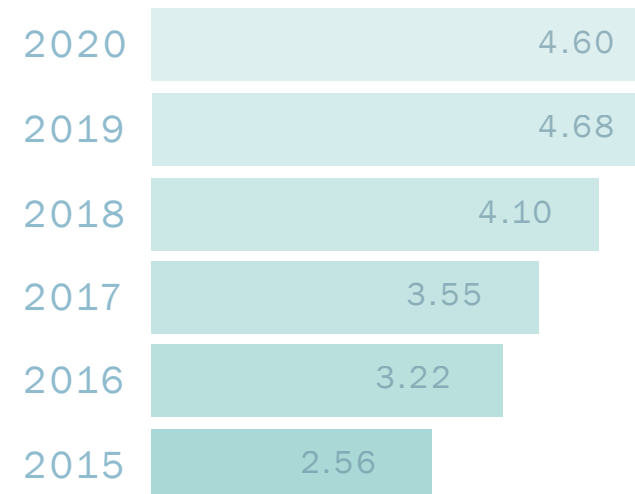
ASSETS	
Cash Equivalents	\$728,035
Investments	\$3,873,843
Total Assets	\$4,601,878
LIABILITY	
Agency Funds	\$1,100,189
Misc.	\$24,300
NET ASSETS	
Net Assets	\$3,477,389
TOTAL LIABILITIES & NET ASSETS	
	\$4,601,878

This Financial Statement has not been officially reviewed by an outside CPA. If you would like to receive a copy of the most recently reviewed financial statements for MCF, please contact our office.

ASSET GROWTH

ASSETS UNDER MANAGEMENT

FISCAL YEARS ENDING IN JUNE



SO MANY WAYS TO GIVE

You might be surprised by how many ways you can give to MCF. We strive to make it easy for you to be generous to your community.

CASH

The simplest way to give and also provides immediate tax benefits.

STOCK & SECURITIES

If it's easier to donate appreciated stock, then we can accept your stock transfer directly into our investment account. You receive a charitable tax deduction and avoid capital gains tax.

RETIREMENT ACCOUNTS

If you are 70 ½ you can take advantage of the IRA Charitable rollover, or designate MCF as the beneficiary for your retirement account at end of life.

VEHICLES

Donate your car, boat, RV, trailer, snowmobile or other piece of equipment and proceeds will go to MCF or an MCF fund of your choice. We work with a third party nonprofit who handles the process from pick up to title transfer to proceeds.

REAL ESTATE

The Foundation's Board will consider gifts of property and real estate on a case-by-case basis.

LIFE INSURANCE

Consider naming MCF as a beneficiary of your existing policy if it's no longer needed.

GIVING

MCF BUSINESS GIVING PROGRAM

The MCF Business Giving Program is a tiered giving program for businesses that pledge to give to The Foundation for three years. The generosity of these businesses help MCF achieve our mission.

MCF can be a valuable philanthropic partner to businesses by administering business Donor Advised Funds (DAFs) which help businesses and their employees actively participate in charitable

giving. If you would like to learn more about the Business Giving Program or how a Donor Advised Fund might help your business, please contact the MCF office at 970.249.3900.

These businesses receive benefits like:

- Maximum tax deduction for donation
- Logo with link on montrosecf.com
- Promotions in annual report and MCF printed materials
- Tickets to MCF events their first year and more

WE WOULD LIKE TO THANK OUR BUSINESS PARTNERS:



Brent Martin PC



CHRIS REICHMANN
Financial Advisor | Montrose, CO
970-249-0925

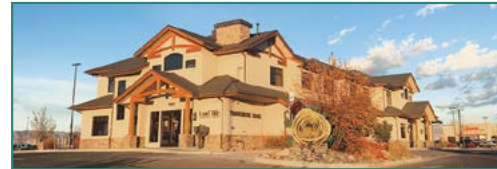


THANK YOU

FOR MORE THAN 10 YEARS TIMBERLINE BANK HAS SUPPORTED THE MCF BY PROVIDING VALUABLE OFFICE AND CONFERENCE ROOM SPACE.

The MCF Board of Directors and Staff thank Timberline for their unwavering support of, and belief in, our organization. Thank you - Scott, Randy, Kevin, Tessa, Shelly,

Lindy, Lynne, Robyn, Ashley and Ana – you have always been “essential” to us, but your kindness and reliability during the pandemic has been remarkable.



PARTNERS FOR GOOD

THANK YOU CITY OF MONTROSE

Since 2013, the City of Montrose has partnered with MCF by giving the Foundation Community Enhancement dollars to administer. This past year \$30,000 were granted through the MCF during the Impact Grant Cycle to local nonprofits. Recipients included:

Region 10 Agency on Aging, All Points Transit, HopeWest, Montrose Medical Mission, Montrose Area Bicycle Alliance and more! To date, the MCF has granted \$160,000 for the City of Montrose for community enhancement. Thank You!



CITY ENHANCEMENT FUNDS HELP HIGH SCHOOL STUDENTS PAY FOR TEXT BOOKS FOR CONCURRENT CLASSES AT CMU.

DINER EN BLANC

SECOND EVENT SUPPORTS FOREVER MONTROSE DESPITE WEATHER EN BLANC

Inspired by the worldwide “pop up” dinner event, Diner en Blanc, our MCF Diner en Blanc is unique because of three things: Dinner is served outside under lights, guests wear white attire and the location is a secret. A snowstorm two days before the event moved our event from “al fresco” to indoors, but the indoor location did not put a damper on the fun. An hour prior to the start of the event, guests were notified by text to come to Montrose Ford Nissan. Special thanks to Wes Abbott at Montrose Ford Nissan for allowing us to dress up their showroom with white lights and

fancy décor. What followed was a delicious dinner under the lights, live acoustic guitar music by David Nunn, fun and philanthropy. This generous group raised more than \$15,000 that night for the Forever Montrose Endowment, which helped unlock a matching \$15,000 for this fund.

The Forever Montrose Endowment was established to provide permanent funding for the future of MCF. If you'd like to donate, visit montrosecf.org and click on the donate button or call our offices at 970.249.3900.



PHOTO CAPTURED BY PAUL HURSHMANN

IN MEMORIAM

REMEMBERING RICHARD & JULIE DUNCAN

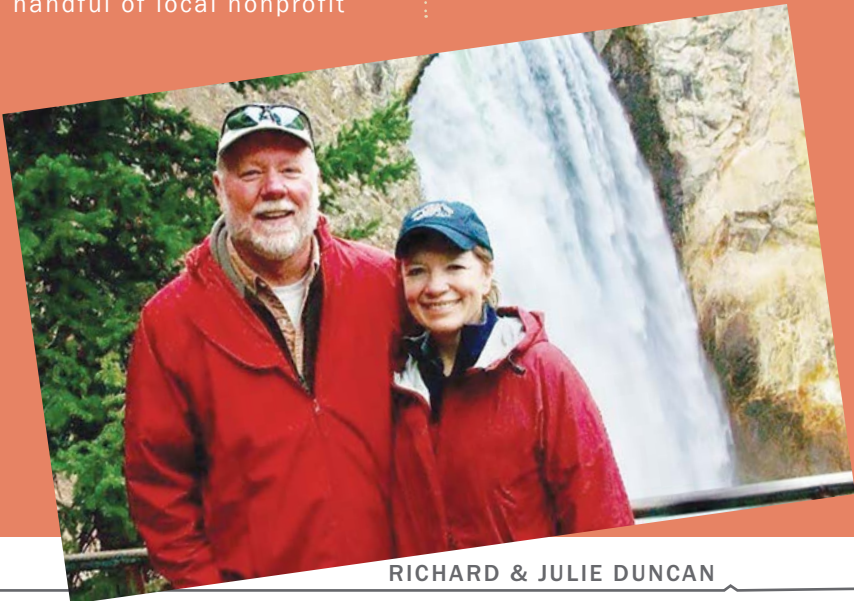
In a year of big highs and lows, the lowest was the tragic death of Richard and Julie Duncan.

The Duncans moved to Montrose from Texas to live out their best retirement years. They jumped right into the community and were involved in an active social scene in their Cobble Creek neighborhood. They loved exploring in the wilderness, hiking and bird watching.

In 2016, Richard and Julie Duncan established a fund with MCF to support a handful of local nonprofit

organizations. Every year since, their fund has fed thousands of dollars to various basic needs organizations in this community, including HopeWest's Program for Kids and the Black Canyon Audubon Society.

For those of us who knew the Duncan's, they were full of life, loyal friends, they loved their family and they were dutiful stewards of the land and community. While Richard and Julie are regrettably no longer with us, the fund that bears their name will live on to honor their spirit.



RICHARD & JULIE DUNCAN

AMPHITHEATER

ROTARY AMPHITHEATER AT CERISE PARK

The City of Montrose has committed to the design and construction of an outdoor amphitheater to be located in Cerise Park. In an effort to help offset the costs of the project, the Montrose Rotary Club offered to fundraise \$150,000 from private donors and local businesses to kick-off the project.

As of June 2020, Rotary has more than \$180,000 in pledges and has collected more than 80% of the funds that have been pledged.

Rotarian members from the Montrose Rotary Club strongly believe in the development of its communities and the amphitheater project is a perfect fit in fulfilling the mission of Rotary on the local level.

The City has moved ahead on this project. The architectural plans have been selected, the site is set and they are hoping for a grand opening in 2022.



IF YOU'D LIKE TO CONTRIBUTE

TO THIS CAMPAIGN, OR FOR MORE INFORMATION, CONTACT MCF AT 970.249.3900.



FUNDS

MCF FAMILY OF FUNDS WE OFFER DONORS MANY WAYS TO HELP MEET THEIR CHARITABLE GOALS.

AGENCY FUNDS

A long-term fund held and managed by MCF on behalf of a nonprofit.

- A+BC Academic Booster Club
- Breast Cancer Awareness
- Dolphin House Operating & Capital Funds
- Habitat for Humanity of the San Juans

- HopeWest
- MCF Community Fund
- Magic Circle Players

- Montrose Botanical Society
- Permanent Book Fund
- United Methodist Church

DESIGNATED FUNDS

Donors establish a fund to support specific charitable organizations.

- The Crosby Endowment-Children's & Music Ministries
- Richard & Julie Duncan Fund
- Olathe Wrestling Fund

DONOR ADVISED FUNDS (DAF)

Donors establish a fund and receive tax benefits then recommend grants to charitable organizations at their convenience.

- Burgwyn Shaver Family Fund
- Bynum Family Fund
- Eliza Wister DAF
- Elizabeth Elicker-Mize Fund
- San Miguel Power Association DAF
- Tom Wiard & Emily Schneider Fund
- Western Slope Orthopedics DAF

SCHOLARSHIP FUNDS

- Ada White Memorial
- Auto Enthusiasts
- Cobble Creek Men's & Women's Golf Association
- Gilbert Family
- Tom Gilmore Memorial Law Enforcement
- Literature for Life Scholarship

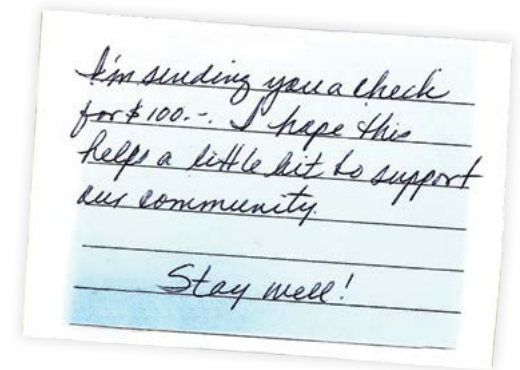
- Maxine Keller Memorial Fund
- Montrose Chamber Ken Gale Memorial
- Montrose County Merit
- Montrose Rotary Club

- Robert Rozman Memorial
- Squint & Juanita Moore
- Ken & Marlene Townsend
- Phil Trumbo Memorial

FISCAL FUNDS

A partnership between a charitable group and MCF where MCF provides tax-exempt status and/or back office administration.

- Alpine Photography Club
- Angel Tree (at Cobble Creek)
- Common Ground/Kid's Aid
- Help4Hope Fund
- Helping Hand Fund
- MHS Congrats Grads Signs Project
- MHS Stadium Project
- Montrose Center for the Arts
- Montrose Christmas Meals
- Montrose Emergency Relief Fund for COVID 19
- Montrose Junior Golf Alliance
- Montrose Lacrosse Foundation
- Montrose Recreation Foundation (MRF) Black Canyon Triathlon
- MRF Capital Projects
- MRF Luis Estrada Swimming Scholarship
- MRF Youth Recreation Projects
- Montrose Rotary Amphitheater
- Montrose Tennis Association
- Montrose Youth Football League
- Olathe Sweet Corn Festival
- PAX (Montrose Public Art Experience)
- Shoes for Kids (Montrose Rotary)
- Substance Abuse Fund
- Highway 50 Hellraisers





CONTACT US

STAFF

Sara Plumhoff
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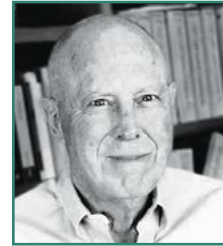
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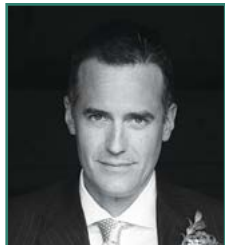
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